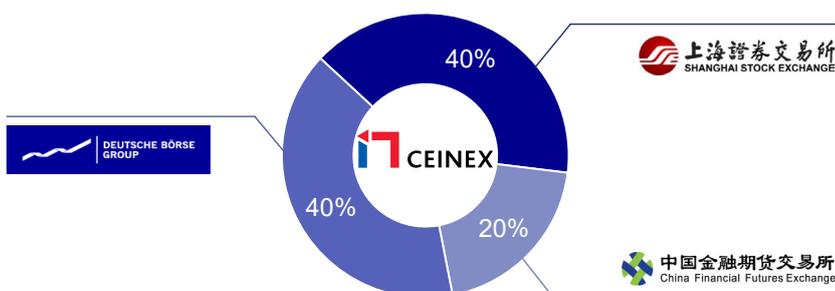


Factsheet

About

China Europe International Exchange (CEINEX) is a joint venture established by Shanghai Stock Exchange (SSE), Deutsche Börse Group (DBAG), and China Financial Futures Exchange (CFFEX). It is the first dedicated trading venue for China- and RMB-related investment products outside of mainland China.



In October 2015, CEINEX shareholders signed the joint venture agreement in Beijing, witnessed by German Chancellor Angela Merkel and Chinese Premier LI Keqiang, as a strategic project between China and Germany. Just one month later, CEINEX was registered on November 11 in Frankfurt/Main, Germany, and launched its market operation on November 18, 2015.

Our vision

Establish a centralized marketplace for trading, risk management and asset allocation for China-related or RMB-denominated financial products in Europe.

Our mission

Support the real economic cooperation between China and Europe as well as promote RMB internationalization.

Milestones

03/2015

Cooperation between SSE, DBAG and CFFEX to establish a joint venture forming a new offshore RMB marketplace in Frankfurt announced as one of the important achievements of the 1st China-Germany High Level Financial Dialogue held in Berlin.

11/2015

- CEINEX is registered in Germany.
- CEINEX market launches with the first batch of products to start operation.

03/2017

CEINEX becomes official member of the B20 Taskforce Financing Growth and Infrastructure as part of the German G20 presidency.

11/2017

- CEINEX holds “2nd CEINEX Financial Markets Forum” as a central part of the 20th EURO FINANCE WEEK.
- China Development Bank’s first quasi-sovereign international green bond listed on CEINEX with a volume of EUR 1 billion plus USD 500 million.

03/2018

Chinese infrastructure developer Chengdu Xingcheng Investment Group successfully lists its first Eurobond for EUR 500 million on CEINEX.

04/2018

CEINEX welcomes decision by Qingdao Haier to issue D-Shares in Frankfurt.

Positioning

CEINEX brings the Chinese capital market closer to international investors. CEINEX is dedicated to facilitate the connection between Chinese and international markets by offering new investment opportunities into China and Chinese-related capital markets products to global market participants.

- **Trade China Globally**
Offshore trading platform for China-related/RMB denominated financial products.
- **Bridging Markets**
Cooperative platform to bridge Chinese and European capital markets.
- **Financial Marketplace for the Real Economy**
Financial platform to support China-Europe economic cooperation.
- **Multiplier for International Strategy**
Cooperative platform for both Chinese and international financial intermediaries.
- **Broadening the Financial Market Horizon**
Platform to enhance communications and trainings between China and Europe.

Products

ETFs

The CEINEX ETF marketplace is a part of DBAG's existing ETF & ETP Segment. The ETF & ETP Segment (named the XTF Segment) is part of the EU regulated market of Frankfurt Stock Exchange, and once admitted, ETFs trade on both the trading venues operated by DBAG: Frankfurt Stock Exchange through Specialists and on the 100% electronic trading platform – Xetra. UCITS ETFs that offer exposure to onshore China can be included in the CEINEX marketplace. Currently, there are 15 ETFs and ETNs (including share classes) covering the equity, sovereign bond, money market and currency markets which give investors the opportunity to easily access China's onshore markets. 10 ETFs track major Chinese stock indexes, including CSI 300, SSE50, MSCI China A, and the FTSE A50. The remaining ETFs track the fixed-income, money market and RMB currency rate.

Bonds

As a strategic platform for financial cooperation between China and Germany, CEINEX provides services for listing debt instruments related to China, which includes euro- and dollar-denominated bonds issued by China's financial institutions, non-financial enterprises and RMB bonds issued by global issuers. Currently listed bond issuers include KfW (RMB Bonds), Bank of China, China Construction Bank, China Development Bank, Chengdu Xingcheng Investment Group, etc. CEINEX is operated based on DBAG's infrastructure, sharing the same bond listing segments: Regulated Market (EU-regulated Market) & Open Market (Exchange Regulated Market).

D-Shares

D-Shares are shares issued by companies incorporated in accordance with the Company Act of the P. R. China and listed on the China Europe International Exchange D-Share Market (hereinafter CEINEX D-Share Market), which is part of the EU-regulated market of Frankfurt Stock Exchange.

The CEINEX D-Share Market has been set up by China Europe International Exchange, which provides financing opportunities and listing services for Chinese issuer.

All D-Share issuers are expected to accept the General Terms and Conditions of the CEINEX D-Share Market, which spell out in detail the eligibility requirements and application procedure for a D-Share listing. Refer to www.ceinex.com/products/d-shares for details.

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